

A NOTE FROM THEO AND WARREN

The stock markets have continued on the volatile path started in January. Fortunately, April was a better month for investors as the JSE rose and the rand weakened slightly which was positive for investors. We maintain our view that investors who have insufficient exposure to offshore markets should use the rand strength to increase their allocation to the required amount. As a reminder, we believe that it is worth sending money offshore when the rand is below R13.50 to the US Dollar. Please feel free to chat to us if you are unsure how much of your capital should be invested overseas.

THIS MONTH'S NEWSLETTER VIDEO

This month, Theo and Warren discuss investor's biggest threat to their capital – inflation. Please follow the link below to see what they have to say:

<https://youtu.be/u7uTgcQeJvs>